



ABN: 88 087 651 956
 Figures are reported on a Level 2 basis

Capital Reconciliation

For the Year Ended 30 June 2018

Greater Bank Limited is the head of the Level 2 consolidated group to which this Prudential Standard applies

	Published financial statement As at 30-Jun-18 \$000's	Regulatory scope of Consolidation As at 30-Jun-18 \$000's	Reference to Common Disclosure Template
Assets			
Cash and cash equivalents	148,326	108,638	
Investment securities	1,123,844	1,162,243	
<i>of which: equity investments in financial institutions</i>		296	26d
Current tax asset	0	0	
Other receivables	2,486	3,902	
Derivative financial instruments	0	0	
Loans and advances	5,389,220	5,375,361	
<i>of which: credit loss reserve</i>		(10,186)	50
<i>of which: deferred fee income</i>		(2,234)	26c
<i>of which: capitalised expenses</i>		3,932	26f
Other financial assets	320	320	
<i>of which: equity investments in financial institutions</i>		320	26d
<i>of which: investments in commercial (non-financial) entities that are deducted under APRA prudential requirements</i>		0	26g
Deferred tax assets	3,601	7,106	26e
Property, plant and equipment	31,471	37,328	
Investment properties	5,857	0	
Intangible assets	6,032	6,032	26f
Total Assets	6,711,157	6,700,929	
Liabilities			
Payables and other liabilities	11,182	23,310	
Unearned Income	306	306	
Deposits	5,757,508	5,757,563	
<i>of which: capitalised expenses</i>		(79)	26f
Current tax liabilities	2,609	6,114	
<i>of which: deferred tax liabilities</i>		3,505	26e
Derivative financial instruments	2,700	2,645	
Other financial liabilities	411,807	400,000	
Provisions	9,921	9,921	
Total Liabilities	6,196,033	6,199,858	
NET ASSETS	515,124	501,071	
Equity			
Reserves	20,906	6,853	3*
<i>of which: cash flow hedge reserve</i>		(1,802)	11
Retained profits	494,218	494,218	2
Non-controlling interest	0	0	2
Total Equity	515,124	501,071	

* Reserve reconciliation to 'Common disclosure template'

Reserves	6,853
Less fair value through other comprehensive income reserve	0
Less discounting of asset revaluation reserve	0
Reserves as per 'common disclosure template'	6,853



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Capital Reconciliation (cont)

The following entity is included within the accounting scope of consolidation, but excluded from the regulatory scope of consolidation under the securitisation deconsolidation principals that remove assets, liabilities, revenues and expenses of special purpose vehicles (SPV's) that meet the requirements of Prudential Standard APS 120 Securitisation.

Entity	Assets \$000's	Liabilities \$000's
GBS Receivables Trust No. 4 (wound up October 17)	0	0

The above Trust is a special purpose vehicles for securitised funding programs. It is established by deed and domiciled in Australia.